

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 16, 2000

REGISTRATION NO.: 23861 BOOK: 85 PAGE: 237
BONDS ISSUED BY: School District of Springfield R-12
AMOUNT OF ISSUE: \$30,000,000.00 COUNTY: of Greene
DATE OF ISSUE: May 15, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Making improvements to the existing Central High School campus and other school facilities, to include constructing new buildings, improving, repairing and renovating existing buildings, furnishing and equipping such buildings, and purchasing land and to pay the costs of issuing the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.550%	\$ 3,000,000.00	03/01/2014
5.650%	3,000,000.00	03/01/2015
5.600%	4,000,000.00	03/01/2016
	4,000,000.00	03/01/2017 *
	5,000,000.00	03/01/2018 *
5.800%	9,000,000.00	03/01/2018
	5,000,000.00	03/01/2019 *
	6,000,000.00	03/01/2020 *
5.850%	11,000,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be called on March 1, 2010 and thereafter (without premium). Bonds maturing in the years 2018 and 2020 are subject to mandatory redemption

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$29,673,320.00

INTEREST RATE: 5.8567%

ASSESSED VALUATION FOR: \$1,914,605,743

INDEBTEDNESS: (Including this issue) \$89,923,852

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000; second newspaper March 23 and 30, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...17,694; No...9,384

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable